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### 1.0 INTRODUCTION

Fisheries production in Kenya can be classified into three groups namely fresh water capture fisheries, marine capture fisheries and aquaculture. The major sources of capture and aquaculture data (including prices) are Fisher folks dealing with marine and inland fishing such as Beach Management Units (BMUs), Aquaculture farmers, County Directors of Fisheries in the various counties, Kenya Marine and Fisheries Research Institute, Kenya National Bureau of Statistics (KNBS), Association of Fish Processors and Exporters of Kenya (AFIPEK) and Government (Hecky, Mugidde, Ramlal, Talbot, \& Kling, 2010).

On fisheries data exchange, the State Department for Fisheries and the Blue Economy has active collaborative initiatives with various organizations. Due to the fact that some of the most important fisheries in the country are Tran-boundary, there are strong mechanisms of data sharing with the aim of fostering better management of the shared fisheries resources. The department thus exchanges data with regional bodies such as the Lake Victoria Fisheries Organization (LVFO), the Indian Ocean Tuna Commission (IOTC), the Food and Agricultural Organization (FAO) and the South West Indian Ocean Fisheries Commission (SWIOFC). Data exchange with these organizations is wide ranging encompassing all aspects of fisheries.

LVFO is also involved in setting benchmarks of data collections protocols by issuing standard operating procedures in data collection and analysis so that the data thus collected can be compared across the shared water body regardless of the country. Data exchange with Indian Ocean Tuna commission (IOTC) concerns tuna and tuna like species which are highly migratory. The stocks are shared by the countries bordering the Indian Ocean and for effective management, the member countries share fisheries data to enable species specific stock assessment in the Indian Ocean. The South West Indian Ocean Fisheries Commission mainly deals with demersal species, near-shore pelagics, crustaceans and molluscs which mainly are within a country's water boundaries or are shared with the immediate neighbours. The department also makes submissions to FAO statistical year books as well as for the annual economic survey reports by Kenya National Bureau of Statistics (FFAO. (2014). The state of world fisheries and aquaculture: Opportunities and challenges. Food and Agriculture Oraganization of the United Nations (Vol. 2014). https://doi.org/92-5-105177-1AO, 2014).

This report details on the fisheries production data for the years 2019 and compares the results with those of the previous years. The imports and export data are also important for evaluation of the per capita consumption of fish in the country.

### 1.2 NATIONAL FISH PRODUCTION

Kenya is endowed with both marine and inland water resources. The inland water resources include lakes, dams and rivers of varying sizes. Some of the major lakes include: Lake Turkana ( $6,405 \mathrm{Km}^{2}$ ), Lake Victoria-Kenyan side ( $6 \%$ of the whole lake $=4,128 \mathrm{~km}^{2}$ ), Naivasha ( $210 \mathrm{Km}^{2}$ ), Baringo (129 $\mathrm{Km}^{2}$ ), and Lake Jipe ( $39 \mathrm{Km}^{2}$ ). Major rivers include Tana ( 700 Km ), Athi/Galana/Sabaki ( 530 Km ), Ewaso-Ngiro North ( 520 Km ), Kerio ( 350 Km ), Suam-Turkwel (350 km), Mara (280 km), Nzoia (240 km), Voi (200 km), Yala (170 km), Ewaso-Ngiro-south
(140 km), Sondu ( 105 km ), Malewa ( 105 km ) and Kuja ( 80 km . Across the country are also dams stocked with fish and in areas like Uasin Gishu and Laikipia, the fish production is quite substantial (Taabu-Munyaho, Marshall, Tomasson, \& Marteinsdottir, 2016).

Further to these inland water resources, Kenya also enjoys a vast coastline of 640 km on the Western Indian Ocean, besides a further 200 nautical miles Exclusive Economic Zone (EEZ) under Kenyan jurisdiction. The total area of the territorial waters is $9,700 \mathrm{Km}^{2}$ while the Kenyan EEZ is $142,400 \mathrm{Km}^{2}$. Kenya also lays claim to extended EEZ reaching 350 km with an extra area of approximately $103,320 \mathrm{Km}^{2}$. The total area for exploitation by the country is a massive 255,420 $\mathrm{Km}^{2}$ which is about half of the Kenyan land cover area.

The Kenyan fishery is mainly artisanal with very few commercial/industrial vessels targeting mainly shallow water shrimps, deep water shrimps and lobsters. The country has for a period been having a Kenyan flagged long liner exploiting the EEZ. Other vessels are purse seines and long liners owned by Distant Water Fishing Nations (DWFN) which operate under Kenyan license in our Economic Exclusive Zone (EEZ) targeting Tuna and Tuna like species. The artisanal fishery accounts for most the inland and marine water catches reported in this bulletin and consequently it is currently the most important fishery in the country, even though our EEZ which is predominately for commercial fishing is under exploited with an estimated potential of between 150,000 to $300,000 \mathrm{MT}$ (Commonwealth secretariat report 2003 by Dr. George Habib).

The fisheries sector plays a significant role in employment and income generation. During the year under review the sector supported many people directly as fishermen and fish farmers with quite a number of stoked fish ponds. The sector supports about 1.2 million people directly and indirectly, working as fishers, traders, processors, suppliers and merchants of fishing accessories and employees and their dependents. Besides being a rich source of protein especially for riparian communities, the sector is also important for the preservation of culture, national heritage, and recreational purposes.


Fig 1. 1 Map showing the major water bodies in Kenya

During the year (2019) under review, the total fish production 149,305 MT worth 23.645 billion Kenya shillings (Figure 1.2). The production was $1 \%$ decline compared to 150,128 MT worth 24.868 billion Kenya shillings landed in 2018. Most of the production as in the past was from inland capture fisheries amounting to 103,023 MT with an ex-vessel value of Kshs. 13.140 billion. The production from marine and aquaculture was $27,740 \mathrm{MT}$ and $18,542 \mathrm{MT}$ respectively (Fig 1.3).

Inland capture fisheries contributed $73.4 \%$ of Kenya's total fish production, with the principal fishery being that of Lake Victoria. The lake accounted for 90,743 MT or $88.9 \%$ of the country's total annual inland fish production in 2019. Lake Turkana, Kenya's largest freshwater body ( 6,405 $\mathrm{km}^{2}$ ) produced $7,031 \mathrm{MT}$ of fish during the year under review. Other freshwater-bodies of commercial importance included lakes Baringo (203MT), Naivasha (3,087MT), Jipe (157 MT).


Fig 1. 2 Fish production by quantity and value 2010-2019


Fig 1. 3 National fish production by Fishery Category 2019
The fish and fish products produced in the country are marketed domestically or exported to the international markets. The main fish and fishery products exported during the year under review included Nile perch products (fillets, maws, headless and gutted whole Nile perch), Octopus, Fish meal and marine shells. Fish and fishery products imported into the country included the following products among others: frozen mackerels, frozen tilapia, frozen tilapia fillets, frozen sardines, frozen pangasius fillets and tuna fish meals among others.

The fisheries production by different water bodies in 2019 and compares the fish production for the past three years (2017-2019).is shown in table 1.1

Table 1. 1 A Comparison of Fisheries Production in different water bodies between 2017-2019

| Year | 2017 |  | 2018 |  | 2019 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Fresh Water | M. Tons | Value ‘000 Kshs. | M. Tons | Value ‘000 Kshs. | M. Tons | Value '000 Kshs. |
| Lake Victoria | 92,722 | 14,302,388 | 98,150 | 14,487,560 | 90,743 | 11,640,537 |
| Lake Turkana | 4,021 | 486,540 | 7,587 | 564,739 | 7,031 | 645,107 |
| Lake Naivasha | 1,689 | 222,579 | 2,287 | 287,194 | 3,087 | 391,719 |
| Lake Baringo | 155 | 46,606 | 145 | 43,442 | 203 | 49,499 |
| Lake Jipe | 112 | 21,756 | 131 | 38,260 | 157 | 45,957 |
| Lake Kanyaboli | 127 | 26,346 | 203 | 29,656 | 300 | 43,826 |
| Lake Kenyatta | 45 | 3,473 | 14 | 1,330 | 140 | 5,844 |
| Tana River Dams | 422 | 84,500 | 297 | 37,373 | 394 | 60,571 |
| Tana River Delta | 115 | 9,296 | 46 | 5,069 | 94 | 14,476 |
| Aquaculture | 12,356 | 3,691,046 | 15,120 | 4,480,875 | 18,542 | 5,581,142 |
| Turkwel | 35 | 9,905 | 34 | 9,822 | 35 | 9,905 |
| Riverline | 10 | 2,368 | 320 | 86,400 | 380 | 106,371 |
| Small Dams | 300 | 75,120 | 339 | 42,015 | 459 | 126,455 |
| Total Fresh Water | 112,109 | 18,981,923 | 124,673 | 20,113,667 | 121,565 | 18,721,409 |
| Marine (Artisanal) | 23,286 | 4,375,822 | 24,221 | 4,457,809 | 25,670 | 4,477,577 |
| Mariculture | 51 | 1,530 | 64 | 1,920 | 76 | 1,895 |
| Industrial (Marine) |  |  |  |  |  |  |
| Shallow prawn trawl fishery | 346 | 115,486 | 520 | 189,605 | 535 | 185,900 |
| Deep water trawl fishery | 41 | 9,102 | 141 | 42,341 | 626 | 170,089 |
| Deep water crab pottery | - | - | 1 | 251 | 38 | 19,072 |
| Deep sea longlining | 62 | 1,788 | 508 | 20,362 | 795 | 30,759 |
| Total Industrial | 449 | 126376 | 1170 | 252559 | 1994 | 405820 |
| Marine Aquarium |  | 28,701 |  | 42,414 |  | 38,575 |
| Total Marine | 23,786 | 4,532,429 | 25,455 | 4,754,702 | 27,740 | 4,923,867 |
| Grand Total | 135,895 | 23,514,352 | 150,128 | 24,868,369 | 149,305 | 23,645,276 |
| EXPORTS |  |  |  |  |  |  |
| Fish and fish products | 3,554 | 2,253,644 | 7,250 | 2,974,980 | 8,821 | 3,407,548 |
| Aquarium fish (Numbers) | 323,691 | 22,866 | 366,776 | 34,241 | 297,367 | 31,219 |
| Aquarium invertebrates (Numbers) | 176,130 | 5,835 | 191,672 | 8,173 | 133,844 | 7,356 |
| TOTAL |  | 2,282,345 |  | 3,017,394 |  | 3,446,123 |
| Imports | 19,127 | 1,568,565 | 26,383 | 2,974,678 | 22,813 | 2,798,951 |
| Balance of Trade |  | 713,780 |  | 42,716 |  | 647,172 |

### 1.3 LAKE VICTORIA FISHERY

Lake Victoria's contribution to total national annual inland fish production is enormous 90,743 MT even in the face of rapidly declining fish stocks in the lake. Capture fisheries of Lake Victoria are a source of livelihood to many people employed directly as boat owners, fishermen, fish traders, fish processors, etc. and indirectly as fishing gear manufacturers, boat builders, and ice producers among others. Lake Victoria is a multi-species fishery with many of known species, but
only Rastrienobola argentea (Omena) 60,590 MT, Lates niloticus (Nile perch) 22,438 MT and Oreochromis niloticus (Nile tilapia) 3,858 MT are of major economic significance which contributed combined catch of 86,886 MT out of the total catches of 90,743 MT from the lake (Kenyan side) which is makes $95.75 \%$ of the catches from the lake during the year under review (table 1). This has been the case for a number of years. However, for the last few years there have seen a rapid decline of fish stocks in Lake Victoria thereby creating a wide gap between supply and demand for fish in the country. In response to this undesirable situation, the government has taken concrete steps to promote aquaculture development in the country to bridge the existing supply demand gap. Cage farming in the Lake Victoria has also been supplementing the dwindling catches from the lake (Masai, Ojuok, \& Ojwang, 2006).


Value in 'Million Kshs

Fig 1. 4 Trends in annual fish landings from Lake Victoria fishery 2010-2019
During the year 2019, fish production from Lake Victoria decreased to 90,743MT with an exvessel value of Kshs. 11.641 billion compared to 98,150 MT with an ex-vessel value of Kshs.14. 487 billion landed in 2018. This year's figures translate into a decrease of $13.4 \%$ in quantity and $21.5 \%$ in ex-vessel value as compared to the previous year (figure 1.4).

In terms of species contribution to the total weight of fish landed from the lake, Rastrineobola argentea took the lead with $66.8 \%$, Clarias $1.4 \%$, Haplochromis $1.1 \%$, Lates niloticus $24.7 \%$, Tilapia niloticus $4.3 \%$ and the others species combined contributed 3\% (figure 1.6). Homa Bay County contributed $61.2 \%$ of the total Lake Victoria catch this year compared to $48.6 \%$ in 2018, Siaya contributed $27.7 \%$ this year compared to $32.2 \%$ in 2018, Migori contributed $3.4 \%$ compared to $5.8 \%$ in 2018, Kisumu contributed $2.2 \%$ this year compared to $10.5 \%$ in 2018 while Busia contributed $5.5 \%$ this year compared to $4.6 \%$ in 2018. Catch as shown in (figure 1.7).


Fig 1.5 Lake Victoria species catch composition 2007-2019


Fig 1. 6 Lake Victoria fish landings by species 2019


Fig 1.7 Lake Victoria fish landings by Counties 2019

Table 1. 2 Lake Victoria Monthly fish landings by Species, Weight (MT) 2019

| Species | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Total |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Clarias spp. | 136 | 61 | 95 | 82 | 75 | 76 | 82 | 73 | 76 | 75 | 334 | 70 | $\mathbf{1 , 2 3 4}$ |
| Rastreonobola | 4,496 | 5,062 | 4,634 | 5,716 | 6,520 | 5,748 | 4,473 | 6,222 | 5,537 | 2,262 | 5,100 | 4,821 | $\mathbf{6 0 , 5 9 0}$ |
| Labeo spp. | 8 | 7 | 11 | 8 | 8 | 5 | 5 | 6 | 8 | 6 | 5 | 6 | $\mathbf{8 1}$ |
| Haplochromis | 92 | 113 | 133 | 94 | 38 | 49 | 44 | 44 | 124 | 146 | 68 | 50 | $\mathbf{9 9 6}$ |
| Lates niloticus | 1,834 | 1,601 | 1,788 | 1,723 | 1,787 | 1,702 | 1,875 | 2,266 | 2,309 | 2,505 | 1,594 | 1,453 | $\mathbf{2 2 , 4 3 8}$ |
| Protopterus spp. | 42 | 37 | 42 | 48 | 57 | 124 | 65 | 60 | 61 | 57 | 59 | 54 | $\mathbf{7 0 7}$ |
| Synodontis spp. | 37 | 28 | 36 | 40 | 40 | 36 | 79 | 47 | 144 | 205 | 41 | 47 | $\mathbf{7 8 0}$ |
| Tilapia niloticus | 255 | 238 | 272 | 265 | 729 | 248 | 251 | 261 | 286 | 294 | 300 | 458 | $\mathbf{3 , 8 5 8}$ |
| Others | 1 | 1 | 1 | 1 | 2 | 2 | 1 | 2 | 1 | 2 | 1 | 1 | $\mathbf{1 3}$ |
| Total | $\mathbf{4 , 9 0 7}$ | $\mathbf{7 , 1 5 1}$ | $\mathbf{7 , 0 1 8}$ | $\mathbf{7 , 9 7 8}$ | $\mathbf{9 , 2 5 9}$ | $\mathbf{7 , 9 9 3}$ | $\mathbf{6 8 , 7 8 1}$ | $\mathbf{8 , 9 8 4}$ | $\mathbf{8 , 5 5 0}$ | $\mathbf{5 , 5 5 6}$ | $\mathbf{7 , 5 0 5}$ | $\mathbf{6 , 9 6 3}$ | $\mathbf{9 0 , 7 4 3}$ |

Table 1. 3 Lake Victoria Annual fish landings by Species, Weight, Value and by Counties 2019

|  | Homa Bay |  | Siaya |  | Busia |  | Migori |  | Kisumu |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | MT | Value ‘000 <br> Kshs | MT | Value ‘000 Kshs | MT | Value ‘000 Kshs | MT | Value ‘000 <br> Kshs | MT | Value ‘000 <br> Kshs | MT | Value ‘000 Kshs |
| Clarias | 432 | 21,665 | 477 | 46,910 | 2 | 387 | 1 | 129 | 322 | 50,408 | 1,234 | 119,499 |
| Rastreonobola | 43,925 | 4,684,689 | 11,573 | 665,721 | 3,493 | 209,561 | 1,022 | 173,699 | 577 | 70,711 | 60,590 | 5,804,381 |
| Labeo | 1 | 114 | 0 | 1 | 0 | 0 | 0 | 0 | 80 | 8,373 | 81 | 8,488 |
| Haplochromis | 503 | 49,224 | 242 | 44,050 | 114 | 11,425 | 39 | 2,865 | 98 | 16,691 | 996 | 124,255 |
| Lates niloticus | 9,128 | 1,877,229 | 10,398 | 2,193,871 | 837 | 167,440 | 1,748 | 420,121 | 327 | 79,645 | 22,438 | 4,738,306 |
| Momyrus | 5 | 493 | 1 | 97 | 0 | 0 | 0 | 2 | 0 | 0 | 6 | 592 |
| Protopterus | 100 | 13,768 | 395 | 60,816 | 4 | 771 | 1 | 164 | 208 | 40,505 | 708 | 116,024 |
| Synodontis | 392 | 13,261 | 141 | 14,441 | 33 | 3,288 | 0 | 45 | 213 | 29,776 | 779 | 60,811 |
| Tilapia niloticus | 1,030 | 151,466 | 1,906 | 288,226 | 510 | 114,858 | 224 | 47,162 | 187 | 55,745 | 3,857 | 657,457 |
| Others | 0 | 0 | 13 | 6,532 | 0 | 0 | 0 | 0 | 0 | 0 | 13 | 6,532 |
| Total | 55,523 | 6,812,666 | 25,164 | 3,322,409 | 5,004 | 509,153 | 3,036 | 644,313 | 2,013 | 351,996 | 90,743 | 11,640,537 |

### 1.4 LAKE TURKANA FISHERY

Lake Turkana is Africa's fourth largest lake by volume and Kenya's largest inland lake measuring about 249 km long by 48 km at its widest part, with a delta extending into Ethiopia. It lies in a closed basin 365 meters above sea level. Over $90 \%$ of the annual water discharge by volume is from river Omo originating from the Ethiopian highlands while the rest is from seasonal rivers Kerio and Turkwel. River Omo drains a large portion of the south western highlands of Ethiopia and therefore influences fluctuations in the lake's water level, which in turn affects the amount (or abundance) of fish stocks and hence fish production from the lake. With no surface outlet, the water budget is a balance between river inflow and evaporation which imposes special physical chemical conditions making the lake saline. Therefore any activities dealing with water abstraction or damning that interferes with the natural discharge rates of river Omo has a negative effect on the lake volume levels.

The lake has about 48 species of fish with a dozen supporting a commercial fishery. The species exploited commercially include, Nile perch (Lates niloticus), Tilapia (Oreochromis niloticus), Catfish (Clarias gariepinus), synodontis schall, Hydrocynus forskalii, Labeo horie, Bagrus spp, Distichodus niloticus, Citharinus spp, Barbus spp and Alestes spp. The fishery is characterized by bust cycles in fish landings associated with fluctuations in lake levels due to the dynamics of the climatic conditions especially precipitation leading to filling and drying up of the Ferguson's gulf. The filling up of the Ferguson's gulf is associated with boom in fish catches especially tilapias.

Table 1. 4 Lake Turkana Annual fish landings by Species, Weight, Value (Ksh '000) in 2019

| SPECIES | Kgs | Kshs |
| :--- | ---: | ---: |
| Alestes | 135,922 | $4,260,113$ |
| Bagrus | 13,346 | 820,113 |
| Barbus | 56 | 1,406 |
| Clarias | 34,712 | $3,271,339$ |
| Labeo | 241,233 | $18,488,939$ |
| Lates niloticus | 89,234 | $17,232,380$ |
| Synodontis | 6,551 | 258,073 |
| Tilapia niloticus | $6,384,228$ | $593,240,025$ |
| Citharinus | 1,547 | 115,690 |
| Hydrocynus | 42 | 1,042 |
| Distichodus niloticus | 124,146 | $7,418,042$ |
| TOTAL | $\mathbf{7 , 0 3 1 , 0 1 5}$ | $\mathbf{6 4 5 , 1 0 7 , 1 6 1}$ |



Fig 1. 8 Trends in annual fish landings from Lake Turkana fishery 2010-2019
During the year under review, a total of 7,031 MT of fish were landed with an ex-vessel value of Kshs.645.107 million from both sides (Turkana and Marsabit counties) of the lake. This years’ production was an increase of $29 \%$ in quantity and a $14.2 \%$ increase in value compared to 2018 production of 5,430 MT with an ex-vessel value of Kshs. 564.739 million. The trends in annual fish catches from Lake Turkana are determined by the lakes' water level and for that the catches have been unpredictable for a long time.

Table 1. 5 Lake Turkana Monthly fish landings by Species 2019

| Species | Alestes |  | Labeo |  | Tilapines |  | Lates niloticus |  | Others |  | Totals |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Month | Weight <br> (MT) | Value <br> (Ksh, 000) | Weight <br> (MT) | Value <br> (Ksh,000) | Weight <br> (MT) | Value <br> (Ksh, 000) | Weight <br> (MT) | Value (Ksh,000) | Weight <br> (MT) | Value <br> (Ksh,000) | Weight <br> (MT) | Value <br> (Ksh,000) |
| JAN | 7.9 | 261 | 34.0 | 2,357 | 400.1 | 17,165 | 8.4 | 1,824 | 14.5 | 900 | 465 | 22,507 |
| FEB | 8.3 | 248 | 11.1 | 871 | 418.6 | 50,896 | 5.4 | 995 | 2.2 | 166 | 446 | 53,176 |
| MAR | 13.4 | 417 | 10.8 | 644 | 503.6 | 50,489 | 2.9 | 531 | 1.9 | 149 | 533 | 52,231 |
| APR | 11.9 | 382 | 10.5 | 931 | 382.0 | 43,003 | 1.8 | 360 | 4.2 | 304 | 410 | 44,980 |
| MAY | 11.5 | 382 | 8.7 | 693 | 458.0 | 47,723 | 6.6 | 1,310 | 2.2 | 227 | 487 | 50,334 |
| JUN | 8.0 | 249 | 13.9 | 1,267 | 5.8 | 434 | 3.6 | 794 | 53.2 | 4,046 | 85 | 6,790 |
| JUL | 14.3 | 451 | 20.3 | 1,818 | 499.3 | 50,715 | 1.9 | 358 | 6.2 | 388 | 542 | 53,730 |
| AUG | 16.7 | 534 | 7.7 | 532 | 903.8 | 93,425 | 22.9 | 4,070 | 18.6 | 1,238 | 970 | 99,798 |
| SEPT | 16.7 | 534 | 11.5 | 761 | 894.4 | 67,064 | 23.1 | 4,572 | 15.0 | 1,118 | 961 | 74,049 |
| OCT | 5.2 | 176 | 85.5 | 6,732 | 647.1 | 54,982 | 3.8 | 745 | 51.7 | 2,318 | 793 | 64,952 |
| NOV | 11.3 | 351 | 5.7 | 499 | 522.8 | 51,814 | 3.7 | 727 | 3.7 | 266 | 547 | 53,656 |
| DEC | 10.8 | 324 | 21.7 | 1,384 | 748.7 | 65,531 | 5.0 | 947 | 7.1 | 718 | 793 | 68,903 |
| TOTALS | 136 | 4,308 | 241 | 18,489 | 6,384 | 593,240 | 89 | 17,232 | 180 | 11,838 | 7,031 | 645,107 |

In terms of species contribution to the total weight of fish landed from the lake, Tilapia niloticus took the lead with $91 \%$, labeo $3 \%$, Alestes $2 \%$, and Lates niloticus $1 \%$, while all other species accounted for $3 \%$ of the annual 2021 catch as shown in figure 1.10.


Figure 1.9 Species composition (Kgs) in catches of Lake Turkana Fishery 2019

### 1.5 LAKE BARINGO FISHERY

Lake Baringo is one of the Rift valley lakes with a surface area of $130 \mathrm{Km}^{2}$ and a mean depth of 5.6 meters. The lake has rivers El Molo, Perkerra and Ol arabel as the main inlets but with no obvious outlet and the waters are assumed to seep through to the underground bedrock which is believed to be volcanic. The fishery of Lake Baringo is currently based on four species including Oreochromis niloticus (Tilapia), Barbus gregorii, Clarias mossambicus and Protopterus aethiopicus which was introduced in the lake (Ngaira, 2006).

During the year under review a total of 203 MT of fish with an ex-vessel value of Kshs. 49.5 million were landed. This was a $40 \%$ increase in quantity and $14 \%$ increase in value compared to last year's production of 145 MT with an ex-vessel value of Kshs. 43.442 million, figure 1.11. The species catch composition was dominated by Protopterus aethiopicus contributing 76\% (155 MT) followed by Tilapia niloticus 11 \% ( 23 MT), Barbus $6.4 \%$ (13 MT) and Clarias with 5.9 \% (12 MT), figure 1.12 and table 1.7


Fig 1.10 Trends in annual fish landings from Lake Baringo fishery 2010-2019


Fig 1. 91 Species composition in catches of Lake Baringo Fishery 2019
Table 1. 6 Lake Baringo Monthly fish landings by Species, Weight and Value in 2019

| SPECIES | BARBUS |  | CLARIAS |  | PROTOPTERUS |  | TILAPIA NILOTICUS |  | TOTAL |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Months | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs. |
| Jan | 900 | 270,000 | 1,050 | 315,000 | 12,450 | 3,735,000 | 1,500 | 450,000 | 15,900 | 4,770,000 |
| Feb | 740 | 222,000 | 700 | 210,000 | 12,437 | 3,731,100 | 1,345 | 403,500 | 15,222 | 4,566,600 |
| Mar | 340 | 102,000 | 650 | 195,000 | 7,300 | 2,190,000 | 2,300 | 690,000 | 10,590 | 3,177,000 |
| Apr | 900 | 270,000 | 970 | 291,000 | 11000 | 3,300,000 | 1100 | 330,000 | 13,970 | 4,191,000 |
| May | 1023 | 306,900 | 780 | 234,000 | 10450 | 3,135,000 | 2400 | 720,000 | 14,653 | 4,395,900 |
| Jun | 1700 | 510,000 | 850 | 255,000 | 9820 | 2,946,000 | 2600 | 780,000 | 14,970 | 4,491,000 |
| Jul | 1300 | 390,000 | 1070 | 321,000 | 9870 | 2,961,000 | 1800 | 540,000 | 14,040 | 4,212,000 |
| Aug | 990 | 297,000 | 1670 | 501,000 | 10700 | 3,210,000 | 2000 | 600,000 | 15,360 | 4,608,000 |
| Sep | 1354 | 406,200 | 890 | 267,000 | 11870 | 3,561,000 | 2300 | 690,000 | 16,414 | 4,924,200 |
| Oct | 890 | 267,000 | 679 | 203,700 | 45600 | 2,268,000 | 1400 | 420,000 | 48,569 | 3,158,700 |
| Nov | 1320 | 396,000 | 1045 | 313,500 | 6700 | 2,010,000 | 2300 | 690,000 | 11,365 | 3,409,500 |
| Dec | 1010 | 303,000 | 1876 | 562,800 | 7000 | 2,100,000 | 2100 | 630,000 | 11,986 | 3,595,800 |
| TOTAL | 12,467 | 3,740,100 | 12,230 | 3,669,000 | 155,197 | 35,147,100 | 23,145 | 6,943,500 | 203,039 | 49,499,700 |
|  | Barbus |  | Clarias |  | Protopterus |  | Tilapia niloticus |  | TOTAL |  |
|  | MT | Kshs.'000 | MT | Kshs.'000 | MT | Kshs.'000 | MT | Kshs.'000 | MT | Kshs.'000 |
|  | 13 | 3,740 | 12 | 3,669 | 155 | 35,147 | 23 | 6,944 | 203 | 49,500 |

### 1.6 LAKE NAIVASHA FISHERY

During the year under review, 3,087 MT of fish with an ex-vessel value of Kshs. 391.719 million were landed from Lake Naivasha. This was an increase of $35 \%$ in quantity and an increase of $36 \%$ in value compared to 2018 landings of 2,287 tons valued at Kshs.287.194 million, table 1.8.


Fig 1. 12 Lake Naivasha monthly catches in Kgs 2019
Nile tilapia (Oreochromis niloticus) for the first time since 2002 was the most landed species constituting 2,699 MT representing $90 \%$ of the total catch. Common carp (Cyprinus carpio) was the next most dominant species accounting for $8.2 \%(245 \mathrm{MT})$ of the total catch. The other species contribution were Mirror carp accounting for $0.1 \%$ (3 MT), Clarias gariepinus $1.1 \%$ ( 34 MT ) and Black bass (Micropterus salmoides) accounting for $0.02 \%$ ( 0.7 MT ) each, while lake 'Naivasha tilapia' (Oreochromis leucostictus) represented $0.1 \%$ (2 MT) of the total catch, figure 1.14. The average monthly fish catch was 247 MT with a peak between April and May, figure 1.13.


Fig 1. 13 Lake Naivasha species composition landings in metric tonnes 2019

Table 1. 7 Lake Naivasha Monthly fish landings by Species, Weight and Value 2019

|  | O. niloticus |  | O. leucasticus |  | M. salmoides |  | C. gariepinus |  | Mirror carp |  | Common carp |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Month | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs |
| Jan | 275,015 | 19,568,554 | 43 | 420 | 38 | 16,700 | 916 | 64,611 | 81 | 6,558 | 17,846 | 1,328,757 | 293,939 | 20,985,600 |
| Feb | 173,120 | 9,439,871 | 390 | 42,900 | 15 | 7,100 | 542 | 49,740 | 103 | 9,640 | 13,382 | 1,131,232 | 187,552 | 10,680,483 |
| Mar | 248,607 | 24,708,521 | 240 | 27,600 | 9 | 1,000 | 730 | 57,930 | 188 | 20,277 | 18,756 | 1,247,238 | 268,530 | 26,062,566 |
| Apr | 307,510 | 32,274,487 | 468 | 93,600 | 34 | 11,950 | 1118 | 99,387.00 | 115 | 7,385 | 18,306 | 1,122,389 | 327,551 | 33,609,198 |
| May | 365,472 | 48,701,438 | 468 | 93600 | 30 | 7,475 | 1032 | 81,376 | 252 | 16,068 | 10,040 | 644,373 | 377,294 | 49,544,330 |
| June | 124,106 | 12,469,678 | 67 | 5,850 | 102 | 11,589 | 1,119 | 111,895 | 578 | 75,710 | 34,243 | 7,417,393 | 160,215 | 20,092,115 |
| July | 272,062 | 40,265,117 | 0 | 0 | 18 | 3,600 | 1,551 | 206,040 | 293 | 45,930 | 9,504.00 | 1,238,239 | 283,428 | 41,758,926 |
| Aug | 223,348 | 33,741,905 | 0 | 0 | 63 | 6,400 | 1,826 | 164,291 | 265 | 32,286 | 8,709 | 735,258 | 234,211 | 34,680,140 |
| Sep | 124,106 | 12,469,678 | 67 | 5,850 | 102 | 11,589 | 1,119 | 111,895 | 578 | 75,710 | 34,243 | 7,417,393 | 160,215 | 20,092,115 |
| Oct | 264,986 | 80,041,064 | 0 | 0 | 56 | 7,300 | 6,242 | 628,702 | 198 | 33,330 | 18,405 | 1,698,112 | 289,887 | 82,408,508 |
| Nov | 249,850 | 33,026,393 | 0 | 0 | 16 | 2,200 | 17,903 | 1,292,960 | 355 | 30,500 | 20,305 | 1,438,476 | 288,429 | 35,790,529 |
| Dec | 70,633 | 10,210,855 | 23 | 4342 | 178 | 38045 | 273 | 20,707 | 143 | 16105 | 41135 | 5664830 | 112,385 | 15,954,884 |
| Total | 2,698,815 | 356,917,561 | 1,766 | 274,162 | 661 | 124,948 | 34,371 | 2,889,534 | 3,149 | 369,499 | 244,874 | 31,083,690 | 3,087,459 | 391,719,394 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | O. niloticus |  | O. leucasticus |  | M. salmoides |  | C. gariepinus |  | Mirror carp |  | Common carp |  | Total |  |
|  | M tonnes | 000 Kshs | M. tonr | 000 Kshs | M tor | 000 Ksh | M tonr | 000 Kshs | M tonil | 000 Kshs | M. tonne | 000 Kshs | M tonnes | 000 Kshs |
| TOTAL | 2,699 | 356,918 | 2 | 274 | 0.7 | 125 | 34 | 2,890 | 3 | 369 | 245 | 31,084 | 3,087 | 391,719 |

### 1.7 LAKE JIPE FISHERY

Lake Jipe watershed is an important transponder wetland ecosystem between Kenya and Tanzania. It covers approximately 30 Kms square bordered by Tsavo-West national park to the south East, Mt Kilimanjaro to the south, and North Pare Mountains to the west. The lake is fed by river Limu which originates from Mt Kilimanjaro slops and River Muvulani from Pare Mountains. The lake Outflows into River Ruvu. The lake Jipe is experiencing severe catchment degradation mainly due to anthropogenic activities that lead to eutrophication, siltation and pollution (Doremus et al., 1978).

During the year 2019, a total of 157 MT of both Tilapia and Clarias with an ex-vessel value of Kshs 45.957 million were landed from Lake Jipe. This reflected an increase of $19.8 \%$ in quantity and an increase of $20.1 \%$ in ex-vessel value compared to previous year 2018 production of 131 MT valued at Kshs 38.26 million, table 1.9, figure 1.15. There are only two species (Tilapia and Clarias) caught in the lake. Tilapia contributed 84.1\% (132 MT) and Clarias 15.9\% (25 MT), figure 1.16.

Table 1. 8 Lake Jipe Monthly fish landings by Species, Weight and Value 2019

|  | Tilapia |  |  | Clarias |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Month | Kgs | $\mathbf{0 0 0}$ Kshs | Kgs | $\mathbf{0 0 0}$ Kshs | Kgs | $\mathbf{0 0 0}$ Kshs |
| Jan | 10,294 | $3,088,200$ | 1,719 | 492,750 | 12,013 | $3,580,950$ |
| Feb | 10,068 | $3,020,400$ | 1,930 | 482,500 | 11,998 | $3,502,900$ |
| Mar | 10,124 | $3,037,200$ | 1,934 | 483,500 | 12,058 | $3,520,700$ |
| Apr | 10,436 | $3,130,800$ | 1,836 | 459,000 | 12,272 | $3,589,800$ |
| May | 10,849 | $3,254,700$ | 2,057 | 514,250 | 12,906 | $3,768,950$ |
| Jun | 10,459 | $3,137,700$ | 2,232 | 558,000 | 12,691 | $3,695,700$ |
| Jul | 10,675 | $3,202,500$ | 2,205 | 551,250 | 12,880 | $3,753,750$ |
| Aug | 11,182 | $3,354,600$ | 2,065 | 516,250 | 13,247 | $3,870,850$ |
| Sep | 11,550 | $3,465,000$ | 1,935 | 483,750 | 13,485 | $3,948,750$ |
| Oct | 12,007 | $3,602,100$ | 2,135 | 533,750 | 14,142 | $4,135,850$ |
| Nov | 12,088 | $3,626,400$ | 2,353 | 588,250 | 14,441 | $4,214,650$ |
| Dec | 12,498 | $3,749,400$ | 2,499 | 624,750 | 14,997 | $4,374,150$ |
| TOTAL | $\mathbf{1 3 2 , 2 3 0}$ | $\mathbf{3 9 , 6 6 9 , 0 0 0}$ | $\mathbf{2 4 , 9 0 0}$ | $\mathbf{6 , 2 8 8 , 0 0 0}$ | $\mathbf{1 5 7 , 1 3 0}$ | $\mathbf{4 5 , 9 5 7 , 0 0 0}$ |


value in Thousands Kshs.

Fig 1. 4 Lake Jipe monthly catches in Kgs 2019


Fig 1. 15 Weight in Kgs and Percentage composition of annual fish species catch in Lake Jipe 2019

### 1.8 TURKWEL DAM

Turkwel Dam is one of the major hydro-electric power station in Kenya. It is situated in North West of Kenya, in the border of Turkana and West Pokot Counties. The dam has an area of 66
square Km with a capacity of 1,641 cubic meters. Data of fish landings from the dam were recorded for the first time in 2013.

During 2019 a total of 45 MT of fish with an ex-vessel value of Kshs 13.05 million were landed from the dam. This was a $32 \%$ increase in quantity and $33 \%$ increase in value of the fish landed compared with 2018 figures of 34 MT with a value of Kshs 9.822 million. The fisheries of the dam are comprised of two species: Tilapia (Oreochromis niloticus) and Clarias spp. Tilapia landings contributed $74 \%$ ( 26 MT ) while Clarias contributed $26 \%$ ( 9 MT ) during the review period. The monthly catches are shown in figure 1.17 and Table 1.10.


Fig 1. 16 Percentages composition of species catch in Turkwel dam 2019


Fig 1. 17 Turkwel dam monthly fish catches in Kgs 2019

Table 1. 9 Turkwel dam Monthly fish landings by Species 2019

|  | Tilapia niloticus |  |  | Clarias |  | Total |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Month | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs |
| Jan | 2,836 | 519,452 | 862 | 243,985 | $\mathbf{3 , 6 9 8}$ | $\mathbf{7 6 3 , 4 3 7}$ |
| Feb | 3,169 | 613,897 | 709 | 200,697 | $\mathbf{3 , 8 7 8}$ | $\mathbf{8 1 4 , 5 9 4}$ |
| Mar | 2,933 | 546,998 | 584 | 165,280 | $\mathbf{3 , 5 1 7}$ | $\mathbf{7 1 2 , 2 7 8}$ |
| Apr | 2724 | 487,969 | 528 | 149,539 | $\mathbf{3 , 2 5 2}$ | $\mathbf{6 3 7 , 5 0 8}$ |
| May | 3044 | 578,480 | 598 | 169,215 | $\mathbf{3 , 6 4 2}$ | $\mathbf{7 4 7 , 6 9 5}$ |
| Jun | 3433 | 688,667 | 779 | 220,373 | $\mathbf{4 , 2 1 2}$ | $\mathbf{9 0 9 , 0 4 0}$ |
| July | 3739 | 775,242 | 862 | 243,985 | $\mathbf{4 , 6 0 1}$ | $\mathbf{1 , 0 1 9 , 2 2 7}$ |
| Aug | 3795 | 790,983 | 946 | 267,596 | $\mathbf{4 , 7 4 1}$ | $\mathbf{1 , 0 5 8 , 5 7 9}$ |
| Sep | 3294 | 649,315 | 1,029 | $2,912,088$ | $\mathbf{4 , 3 2 3}$ | $\mathbf{3 , 5 6 1 , 4 0 3}$ |
| Oct | 3336 | 661,120 | 695 | 196,762 | $\mathbf{4 , 0 3 1}$ | $\mathbf{8 5 7 , 8 8 2}$ |
| Nov | 1088 | 562,739 | 660 | 188892 | $\mathbf{1 , 7 4 8}$ | $\mathbf{7 5 1 , 6 3 1}$ |
| Dec | 2606 | 480,099 | 751 | 212503 | $\mathbf{3 , 3 5 7}$ | $\mathbf{6 9 2 , 6 0 2}$ |
| Total | $\mathbf{3 5 , 9 9 7}$ | $\mathbf{7 , 3 5 4 , 9 6 1}$ | $\mathbf{9 , 0 0 3}$ | $\mathbf{5 , 1 7 0 , 9 1 5}$ | $\mathbf{4 5 , 0 0 0}$ | $\mathbf{1 2 , 5 2 5 , 8 7 6}$ |

### 1.9 RIVERLINE

During the year under review, fish landings from Riverline amounted to 380 tons with an ex-vessel value of Kshs 106.371 million compared to 320 MT with an ex-vessel value of Kshs 86.4 million landed in 2018, table 1,11.

Table 1. 10 Riverine fish catch trends in metric tons 2015-2019

| Year | Quantity (MT) | VALUE (000 Kshs) |
| :--- | ---: | ---: |
| 2015 | 11 | 4,212 |
| 2016 | 5 | 3,500 |
| 2017 | 10 | 2,368 |
| 2018 | 320 | 86,400 |
| 2019 | 380 | 106,371 |

### 1.10 TANA RIVER DELTA

Fresh water fish landings from Tana River delta in Tana River County during the year under review amounted to 93 MT with an ex-vessel value of Kshs. 8.821 million. This was an increase of $102 \%$ in quantity and a $74 \%$ increase in ex-vessel value compared to 46 MT with an ex-vessel value of Kshs. 5.069 million landed in 2018.


Fig 1. 18 Trends in annual fish landings from Tana River Delta fishery 2015-2019

### 1.11 LAKE KENYATTA FISHERY

During the year under review a total of 140 MT of fish with an ex-vessel value of Kshs. 5.845 million were landed from Lake Kenyatta in Lamu County of the coast province. This was a 126 \% increase in quantity of the fish landed and a corresponding increase of $69 \%$ in ex-vessel value compared with 2018 figures of 62 tons with an ex-vessel value of Kshs 3.451 million.


Fig 1. 10 Lake Kenyatta fish catch trends in metric tons 2012-2019
Table 1. 11 Lake Kenyatta Monthly fish landings by Species 2019

|  | Tilapia |  | Clarias |  | Prot |  | Others |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Month | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs |
| Jan | 3,617 | 308,805 | 4,830 | 176,715 | 5,328 | 189,819 |  |  | 13,776 | 675,339 |
| Feb | 8,697 | 354,375 | 103 | 8,820 | 6,954 | 238,854 |  |  | 15,755 | 602,049 |
| Mar | 9,012 | 426,426 | 5,981 | 256,998 | 31 | 5,250 | 42 | 7,350 | 15,066 | 696,024 |
| Apr | 8,357 | 217,434 | 5,250 | 180,831 | 4,112 | 140,406 |  |  | 17,718 | 538,671 |
| May | 2,153 | 72,030 | 6,625 | 227,220 | 4,367 | 149,100 |  |  | 13,144 | 448,350 |
| Jun | 8,118 | 340,200 | 2,879 | 58,905 | 4,640 | 97,104 |  |  | 15,637 | 496,209 |
| July | 3,371 | 158,445 | 1,589 | 58,044 | 1,005 | 35,196 |  |  | 5,966 | 251,685 |
| Aug | 3,100 | 40,215 | 1,323 | 48,909 | 1,261 | 45,318 | 1,162 | 23,625 | 6,846 | 158,067 |
| Sep | 3,629 | 198,030 | 1,379 | 51,429 | 1,266 | 44,730 |  |  | 6,273 | 294,189 |
| Oct | 3,599 | 272,790 | 1,525 | 65,310 | 1,550 | 113,400 |  |  | 6,674 | 451,500 |
| Nov | 7,780 | 437,325 | 927 | 22,470 | 1,979 | 82,383 | 2,460 | 84,000 | 13,146 | 626,178 |
| Dec | 6,679 | 450,870 | 1,629 | 76,020 | 2,111 | 79,380 |  |  | 10,418 | 606,270 |
| Total | 68,111 | 3,276,945 | 34,041 | 1,231,671 | 34,602 | 1,220,940 | 3,664 | 114,975 | 140,419 | 5,844,531 |

### 1.12 TANA RIVER DAMS FISHERY

In 2019, a total of 394 MT of fish with an ex-vessel value of Kshs 60.571 million were landed from the main fishery water bodies of the Tana River dams of Masinga, Kamburu, and Kiambere. This was $33 \%$ increase in quantity and 62 \% increase in value compared to 2018 landings of 297 MT valued at Kshs 37.373 million, Figure 1.21, table 12.



Fig 1. 20 Tana River Dams fish catch trends in metric tons 2011-2019

Table 1. 12 Tana River Dams Monthly fish landings by Species 2019

| Month | Tilapia niloticus |  | Carps |  | Clarias |  | others |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs | Kgs | Kshs |
| Jan | 16,488 | 3,188,960 | 10,738 | 1,073,800 | 10,395 | 1,152,400 | 50 | 9,200 | 37,671 | 5,424,360 |
| Feb | 19,115 | 3,574,080 | 9,226 | 922,600 | 8,027 | 923,000 | 51 | 10,600 | 36,419 | 5,430,280 |
| Mar | 18,249 | 3,429,800 | 6,454 | 645,400 | 6,925 | 807,900 | 47 | 12,700 | 31,675 | 4,895,800 |
| Apr | 17,056 | 3,348,880 | 5,908 | 590,800 | 7,161 | 864,400 | 47 | 14,600 | 30,172 | 4,818,680 |
| May | 19,473 | 3,749,780 | 7,290 | 729,000 | 7,009 | 838,800 | 61 | 13,300 | 33,833 | 5,330,880 |
| Jun | 18,929 | 3,649,120 | 9,266 | 926,600 | 7,278 | 860,400 | 42 | 10,800 | 35,515 | 5,446,920 |
| July | 19,084 | 3,627,520 | 7,952 | 795,200 | 7,004 | 828,700 | 38 | 9,400 | 34,078 | 5,260,820 |
| Aug | 17,215 | 3,405,800 | 8,354 | 835,400 | 6,620 | 785,700 | 41 | 12,000 | 32,230 | 5,038,900 |
| Sep | 16,163 | 3,253,560 | 7,402 | 740,200 | 6,217 | 730,800 | 27 | 7,000 | 29,809 | 4,731,560 |
| Oct | 15,958 | 3,057,040 | 6,076 | 607,600 | 4,331 | 555,600 | 34 | 8,700 | 26,399 | 4,228,940 |
| Nov | 18,074 | 3,308,640 | 9,076 | 907,600 | 4,436 | 567,600 | 35 | 9,600 | 31,621 | 4,793,440 |
| Dec | 18,200 | 3,361,800 | 9,714 | 971,400 | 6,998 | 826,600 | 36 | 10,600 | 34,948 | 5,170,400 |
| Total | 214,004 | 40,954,980 | 97,456 | 9,745,600 | 82,401 | 9,741,900 | 508 | 128,500 | 394,369 | 60,570,980 |

### 1.13 LAKE KANYABOLI FISHERY

Lake Kanyaboli is one of the satellite lakes of Lake Victoria and it is located in Siaya County. The fisheries of the lake are comprised of the following fish species: Oreochromis niloticus, Protopterus aethiopicus, Haplochromis and Clarias spp.

During the year under review, a total of 299.7 MT with an ex-vessel value of Kshs 43.826 million were landed from the lake. This was a $47.7 \%$ increase in quantity of the fish landed compared with 2018 figures of 203 MT with a value of Kshs 29.656 million figure 1.22 , table 13.


Fig 1. 21 Lake Kanyaboli fish catch trends in metric tons 2015-2019
Table 1. 13 Lake Kanyaboli Monthly fish landings by Species 2019

| SPECIES | Wt (Kg) | Value (Ksh) | Wt (Kg) | Value (Ksh) | Wt (Kg) | Value (Ksh) | Wt (Kg) | Value (Ksh) | Wt (Kg) | Value (Ksh) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Months | Clarias |  | Haplochromiines |  | Protopterus |  | Tilapia niloticus |  | TOTAL |  |
| Jan | 2,690 | 267,744 | 1,921 | 214,482 | 1,495 | 187,650 | 14,898 | 2,934,460 | 22,964 | 3,604,336 |
| Feb | 2,113 | 356,460 | 2,680 | 236,880 | 1,970 | 198,480 | 17,977 | 3,429,293 | 26,813 | 4,221,113 |
| Mar | 3,511 | 311,870 | 2,264 | 202,379 | 2,506 | 243,490 | 15,120 | 2,327,440 | 23,277 | 3,085,179 |
| Apr | 5,489 | 311,082 | 2,555 | 189,834 | 8,629 | 904,800 | 13,020 | 2,466,720 | 27,169 | 3,872,436 |
| May | 4,577 | 297,506 | 2,680 | 239,234 | 6,691 | 644,230 | 18,332 | 3,321,398 | 30,201 | 4,502,368 |
| Jun | 2,341 | 279,226 | 6,053 | 282,654 | 6,998 | 727,700 | 14,859 | 2,991,300 | 28,191 | 4,280,880 |
| Jul | 3,278 | 282,515 | 1,868 | 163,868 | 6,336 | 652,675 | 17,109 | 3,200,225 | 28,105 | 4,299,283 |
| Aug | 4,129 | 290,066 | 3,062 | 247,834 | 4,606 | 479,220 | 10,130 | 2,018,099 | 21,225 | 3,035,219 |
| Sep | 4,322 | 287,570 | 1,985 | 140,658 | 4,211 | 449,507 | 13,599 | 2,545,970 | 23,065 | 3,423,705 |
| Oct | 3,411 | 300,363 | 3,019 | 280,576 | 4,558 | 486,300 | 12,020 | 1,920,407 | 22,438 | 2,987,646 |
| Nov | 2,398 | 306,803 | 2,006 | 258,330 | 2,979 | 341,100 | 14,284 | 2,287,060 | 22,615 | 3,193,293 |
| Dec | 2,948 | 377,980 | 2,095 | 263,090 | 2,390 | 232,150 | 15,333 | 2,447,610 | 23,655 | 3,320,830 |
| TOTAL | 40,543 | 3,660,935 | 25,810 | 2,714,869 | 51,946 | 5,546,102 | 180,430 | 31,904,382 | 299,718 | 43,826,288 |

### 2.0 AQUACULTURE

Freshwater aquaculture development in Kenya in recent years has been fast growing. Compared to an annual production of about $1,000 \mathrm{MT}$ in 2006, production had increased to an estimated $15,320 \mathrm{MT}$ in 2018. This has been mainly the result of a nationwide fish farming mass campaign as part of the Economic Stimulus Programme launched by the Government of Kenya (GoK) during the period 2009-2013. As a result, the area of fishponds has increased and other support has been provided along different aquaculture value chains (Ballestrazzi, 1996).

At present, several ponds are out of production due to issues with quality of feeds and fingerlings, as well as poor selection of sites for some of the ponds. Some of the fingerlings farms, supported by the programme are getting out of business in certain areas due to low demand. This has consequently led to the observed decline in fish production from aquaculture. Mariculture production of seaweeds is being practiced commercially, mainly at Kibuyuni in south coast and is planned for uptake in other areas as it has demonstrated that seaweed production can succeed in Kenya. Also cage culture production is being practiced commercially mainly in Lake Victoria in Kenya.

In 2019, fish farming production was 18,542 metric tons with a farm gate value of 5,581 million Kenya Shillings. This production reflected an increase of $21 \%$ in total catch and $24.5 \%$ increase compared to 15,320 metric tons valued at 4,480 million Kenya shillings in 2018.

Table 2. 1 Fish landings by Weight and Value from Aquaculture, mariculture and Cage culture 2016-2019 (Reported)

| Years | weight in MT | Value in '000 Kshs. |  |
| :---: | :---: | :---: | :---: |
| 2016 | 14,952 | 4,253,844 |  |
| 2017 | 12,356 | 3,691,046 |  |
| 2018 | 15,120 | 4,480,875 |  |
| 2019 | 18,542 | 5,581,142 |  |
| Culture type |  |  |  |
| Categories | 2017 | 2018 | 2019 |
| Pond fishery | 8,796 | 10,186 | 13,175 |
| Cage Fishing | 3,509 | 4,870 | 5,291 |
| Marine Culture | 51 | 64 | 76 |
| Total | 12,356 | 15,120 | 18,542 |



Fig 2. 1 Trends in annual fish landings from Aquaculture fishery 2010-2019


Fig 2. 2 Trends of Aquaculture, cage culture and Mariculture fishery 2017-2019

### 3.0 MARINE FISHERIES

### 3.1 MARINE ARTISANAL FISHERIES

During the year under review total production of artisanal marine landings was 25,670 metric tons with an ex-vessel value of 4478 million Kenya shillings. This was an increase of $6 \%$ in quantity
and $0.4 \%$ increase in value compared to 2018 figures of 24,221 metric tons with an ex-vessel value of 4458 million Kenya shillings.


Fig 3. 1 Trends of marine fish production by quantity and value 2015-2019
In 2019, Dermersals dominated artisanal marine fisheries catch accounting for 47\% (11,990 MT) of the total landings. Pelagics contributed $35 \%$ ( $8,942 \mathrm{MT}$ ), miscellaneous accounted for $8 \%$ (2,063 MT), Crustaceans contributed $8 \%$ (1,934 MT) and Sharks \&Rays accounted for 3\% (743 MT) Figure 3.2 \& 3.3.


Fig 3. 2 Percentage contribution of marine fish species groups 2019


Fig 3. 3 Trend of landing of marine fish species groups 2017-2019
In this reporting period, Kwale county contributed the highest quantity of marine artisanal landing of $11,190 \mathrm{MT}$ ( $44 \%$ of the total landings) with an ex-vessel value of Ksh.1.487 billion ( $33 \%$ of the total ex-vessel value). Lamu county contributed 7,818 MT (30\%) with ex- vessel value of Ksh1.215 billion ( $27 \%$ ), followed by Kilifi county with 4,053 MT (16\%) with ex- vessel value of Ksh.1.001 billion ( $22 \%$ ). Mombasa contributed 2, 053 MT ( $8 \%$ ) with ex-vessel value of Ksh. 674 Million (15\%) with Tana River county contributing the least, 558 MT (2\%) with ex-vessel value of Ksh. 101 Million (2\%). See Figure 3.4, table 3.1 \& 3.2.


Fig 3. 4 Marine fish production by Quantity, Value and Counties 2019

Table 3. 1 Marine fish landings by species, weight and value 2017-2019

| SPECIES |  | 2017 |  | 2018 |  | 2019 |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Demersals |  | Catch (Mt) | 000 Kshs | Catch (Mt) | 1 Kshs | Catch (Mt) | 1 Kshs |
| Siganidae | Rabbit fish | 1,985 | 325,139 | 2,006,205 | 268,879,471 | 1,859 | 288,036 |
| Lutjanidae | Scarvenger | 1,476 | 233,327 | 1,369,450 | 193,955,728 | 726 | 113,280 |
| Lethrinidae | Snapper | 1,912 | 334,255 | 1,958,613 | 235,796,823 | 1,849 | 258,568 |
| Scaridae | Parrot fish | 1,588 | 189,654 | 1,769,841 | 185,076,591 | 1,483 | 162,695 |
| Serranidae | Rock cod | 608 | 144,041 | 631,295 | 104,598,399 | 479 | 86,805 |
| Haemulidae | Black skin/grunt | 852 | 126,494 | 1,305,744 | 197,975,491 | 1,013 | 167,094 |
| Mugilidae | Mullets | 489 | 60,589 | 623,648 | 77,011,126 | 698 | 88,565 |
| Acanthuridae | Surgeon fish/Ur | 673 | 102,613 | 839,757 | 142,587,404 | 649 | 108,047 |
| Nemipteridae | Threadfin brear | - | - | - | - | - | - |
| Mullidae | Goat fish | 321 | 56,803 | 329,471 | 54,823,622 | 280 | 49,300 |
| Mixed demersal | Mixed dermasal | 1,763 | 187,460 | 2,021,105 | 301,890,053 | 2,126 | 230,845 |
| Gerreidae | Pouter | 455 | 60,983 | 379,344 | 67,569,668 | 380 | 73,941 |
| Scatophagidae | Streaker | 157 | 15,332 | 313,474 | 74,094,166 | 258 | 72,505 |
| Ariidae | Cat fish | 457 | 54,376 | 179,377 | 22,707,819 | 194 | 22,898 |
| TOTAL |  | 12,736 | 1,891,066 | 13,727,325 | 1,926,966,361 | 11,990 | 1,722,581 |
| PELAGICS |  |  |  |  |  |  |  |
| Belonidae | Needle fishes | - | - | - | - | - | - |
| Scombridae | Little mackerels, | 2,077 | 411,329 | 1,894,481 | 323,291,822 | 2,737 | 363,699 |
| Carangidae | Cavalla jacks/q4 | 899 | 147,141 | 942,939 | 174,412,458 | 1,553 | 170,879 |
| Sphyraenidae | Barracudas | 729 | 115,885 | 609,959 | 141,505,600 | 1,187 | 98,456 |
| Hemiramphidae | Halfbeaks | - | - | - | - | - 1,187 | - |
| Clupeidae | Sardines | 543 | 62,344 | 634,163 | 70,108,336 | 2,015 | 148,480 |
| Engraulidae | Anchovies | - | - | - | - | - | - |
| Istiophoridae | Sail fish | 200 | 35,462 | 175,962 | 28,552,294 | 201 | 25,858 |
| Xiphiidae | Swordfishes | 43 | 11,328 | - | - | - | - |
| Chirocentridae | Wolf Herrings | - | - | - | - | - | - |
|  | Mixed Pelagics | 768 | 106,951 | 610,256 | 95,182,045 | 756 | 154,276 |
| Chanidae | Milk fish | 228 | 29,231 | 265,646 | 51,347,915 | 292 | 31,932 |
| Menidae | Moonfish | 0 | 125 | - | - | - | - |
| Congridae | Eel | 4 | 466 | - | - | - | - |
| Coryphaenidae | Dolphin fish | 287 | 7,810 | 247,867 | 36,346,700 | 191 | 20,991 |
| TOTAL |  | 5,780 | 928,071 | 5,381,273 | 920,747,171 | 8,942 | 1,014,571 |
| SHARKS \&RAYS |  |  |  |  |  |  |  |
| Carcharhinidae | Sharks | 333 | 62,224 | 770,489 | 128,870,132 | 564 | 103,399 |
| Dasyatidae | Sting Rays | 175 | 29,135 | - | - | - | - |
| Lamnidae | Mackerel Sharks | 266 | 44,355 |  |  | - | - |
| Mixed species |  | - | - | 253,389 | 39,362,858 | 179 | 24,770 |
| Myliobatidae | Manta Rays | 64 | 10,703 | - | - | - | - |
| Rhincodontidae | Whale Sharks | 0 | 53 | - | - | - | - |
| Rhinobatidae | Guitarfishes/Ska | - | - |  |  | - | - |
| Sphyrnidae | Hammerhead sh; | 4 | 585 | - | - | - | - |
| Stegostomatidae | Zebra sharks | - | - | - | - | - | - |
| TOTAL |  | 842 | 147,055 | 1,023,878 | 168,232,990 | 743 | 128,168 |
| CRUSTACEANS |  |  |  |  |  |  |  |
| Palinuridae | Lobsters | 300 | 382,870 | 423,899 | 407,971,399 | 347 | 426,966 |
| Penaeidae | Crabs | 584 | 249,399 | 664,407 | 266,601,460 | 641 | 287,424 |
| Portunidae | Prawns | 763 | 284,675 | 899,178 | 377,961,630 | 946 | 412,343 |
| TOTAL |  | 1,647 | 916,943 | 1,987,485 | 999,202,353 | 1,934 | 1,126,734 |
| MISCELLANEOUS |  |  |  |  |  |  |  |
| Octopodidae | Octopus | 1,469 | 244,389 | 1,429,559 | 261,685,572 | 939 | 224,547 |
| Loliginidae | Squids | 661 | 99,254 | 553,639 | 148,880,211 | 614 | 147,290 |
| Sepiidae | Cuttlefish | - | - | - | - | - | - |
| Holothuridae | Beche-de-mers | 86 | 47,692 | 81,828 | 28,276,031 | 356 | 96,212 |
|  | Oysters | 41 | 5,970 | 35,989 | 3,818,516 | 155 | 17,474 |
|  | Marine shells | 25 | 585 | - | - | - | - |
| TOTAL |  | 2,282 | 397,891 | 2,101,015 | 442,660,330 | 2,064 | 485,524 |
| TOTAL MARINE |  | 23,286 | 4,281,026 | 24,220,976 | 4,457,809,206 | 25,670 | 4,477,577 |


| Zoological | English | Kilifi |  | Kwale |  | Lamu |  | Mombasa |  | Tana River |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Demersals |  | Catch (Kg) | Value | Catch (Kg) | Value | Catch (Kg) | Value | Catch (Kg) | Value | Catch (Kg) | Value | Catch (Kg) | Value |
| Siganidae | Rabbit fish | 232,182 | 52,498,322 | 440,101 | 90,402,746 | 990,635 | 83,381,819 | 179,161 | 60,009,100 | 12,049 | 1,744,302 | 1,854,128 | 288,036,289 |
| Lutjanidae | Scarvenger | 182,196 | 40,970,284 | 180,895 | 30,811,987 | 302,041 | 25,724,860 | 40,170 | 12,768,641 | 21,112 | 3,004,337 | 726,414 | 113,280,109 |
| Lethrinidae | Snapper | 164,483 | 39,201,913 | 333,518 | 66,319,398 | 1,169,497 | 95,434,467 | 166,468 | 55,384,137 | 15,117 | 2,228,030 | 1,849,082 | 258,567,945 |
| Scaridae | Parrot fish | 147,511 | 27,415,936 | 306,462 | 45,080,246 | 920,256 | 63,439,121 | 91,441 | 24,521,021 | 17,616 | 2,238,810 | 1,483,286 | 162,695,133 |
| Serranidae | Rock cod | 100,538 | 21,505,115 | 194,493 | 35,222,136 | 114,296 | 9,757,463 | 56,034 | 18,537,484 | 13,367 | 1,783,110 | 478,728 | 86,805,308 |
| Haemulidae | Black skin/grunters | 141,866 | 31,802,367 | 235,798 | 44,752,773 | 457,957 | 39,594,208 | 145,545 | 47,445,206 | 31,772 | 3,499,384 | 1,012,938 | 167,093,938 |
| Mugilidae | Mullets | 125,750 | 30,955,615 | 255,841 | 27,433,254 | 283,573 | 22,791,036 | 16,256 | 4,470,246 | 16,128 | 2,914,716 | 697,548 | 88,564,867 |
| Acanthuridae | Surgeon fish/Unicorn | 165,698 | 27,107,650 | 194,686 | 28,155,131 | 180,529 | 21,030,211 | 88,222 | 29,836,909 | 19,955 | 1,916,880 | 649,090 | 108,046,780 |
| Nemipteridae | Threadfin breams | - | - |  |  |  |  |  |  |  |  | - | - |
| Mullidae | Goat fish | 65,058 | 14,754,099 | 102,388 | 20,737,973 | 83,298 | 7,995,723 | 16,256 | 4,470,246 | 12,703 | 1,342,380 | 279,704 | 49,300,419 |
| Gerreidae | Pouter | 54,288 | 12,545,706 | 255,299 | 49,765,719 | 40,394 | 3,572,115 | 24,995 | 7,014,889 | 5,214 | 1,042,720 | 380,189 | 73,941,149 |
| Scatophagidae | Streaker | 15,499 | 3,760,726 | 46,247 | 8,495,334 | 179,355 | 58,510,072 | - | - | 16,979 | 1,739,010 | 258,079 | 72,505,142 |
| Ariidae | Cat fish | 53,327 | 10,371,416 | 98,954 | 8,339,773 | 13,148 | 1,182,533 | 4,814 | 1,047,939 | 24,250 | 1,956,325 | 194,493 | 22,897,985 |
| Mixed demersal | Mixed dermasal | 360,394 | 69,516,677 | 177,792 | 30,728,985 | 1,469,465 | 101,539,277 | 81,897 | 25,719,439 | 36,411 | 3,341,065 | 2,125,959 | 230,845,443 |
| TOTAL |  | 1,808,790 | 382,405,826 | 2,822,474 | 486,245,454 | 6,204,443 | 533,952,905 | 911,259 | 291,225,253 | 242,671 | 28,751,069 | 11,989,637 | 1,722,580,506 |
| PELAGICS |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Belonidae | Needle fishes | - |  |  |  |  |  |  |  |  |  | - | - |
| Scombridae | Little mackerels/Kingfish/bonit os/tuna | 545,894 | 136,470,231 | 1,764,965 | 119,936,806 | 281,264 | 68,584,320 | 92,299 | 28,053,431 | 52,835 | 10,654,315 | 2,737,257 | 363,699,102 |
| Carangidae | Cavalla jacks/queenfish | 184,337 | 44,263,453 | 1,067,663 | 83,922,857 | 199,968 | 17,739,568 | 74,833 | 21,335,066 | 26,122 | 3,617,695 | 1,552,923 | 170,878,638 |
| Sphyraenidae | Barracudas | 215,125 | 40,106,961 | 916,966 | 45,851,149 | - | - | 36,941 | 10,538,038 | 18,351 | 1,959,510 | 1,187,383 | 98,455,658 |
| Hemiramphidae | Halfbeaks | - |  | - | - |  | - |  |  |  |  | - | - |
| Clupeidae | Sardines | 76,661 | 17,357,037 | 1,819,371 | 107,704,919 |  | - | 99,316 | 21,662,778 | 19,926 | 1,755,577 | 2,015,273 | 148,480,311 |
| Engraulidae | Anchovies | - |  | - | - |  | - |  |  |  |  | - | - |
| Istiophoridae | Sail fish | 65,137 | 15,095,185 | 102,325 | 6,072,269 | 16,669 | 1,449,152 | 8,004 | 2,130,569 | 8,502 | 1,111,320 | 200,636 | 25,858,495 |
| Xiphiidae | Swordfishes | - |  | - | - |  | - |  |  |  |  | - | - |
| Chirocentridae | Wolf Herrings | - |  | - | - |  | - |  |  | - | - | - | - |
| Chanidae | Milk fish | 65,435 | 17,293,957 | 131,339 | 4,200,196 | 69,758 | 5,821,207 | 10,261 | 2,614,028 | 14,749 | 2,002,140 | 291,542 | 31,931,527 |
| Menidae | Moonfish | - |  | - | - |  | - |  |  |  |  | - | - |
| Congridae | Eel | - |  | - | - |  | - |  |  |  |  | - | - |
| Coryphaenidae | Dolphin fish | 42,718 | 12,909,124 | 145,851 | 7,463,677 | - | - | 2,114 | 618,258 |  |  | 190,684 | 20,991,058 |
|  | Mixed Pelagics | 290,891 | 77,460,854 | 288,348 | 51,480,479 | 89,753 | 9,756,968 | 55,653 | 11,598,423 | 41,202 | 3,979,266 | 765,846 | 154,275,988 |
| TOTAL |  | 1,486,198 | 360,956,801 | 6,236,828 | 426,632,352 | 657,412 | 103,351,214 | 379,420 | 98,550,589 | 181,686 | 25,079,822 | 8,941,544 | 1,014,570,777 |
| SHARKS \&RAYS |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Sharks \&Rays | 114,752 | 21,730,694 | 258,409 | 42,973,712 | 60,689 | 7,411,211 | 108,126 | 26,072,606 | 21,582 | 5,210,415 | 563,557 | 103,398,638 |
|  | mixed fish/Others | 101,786 | 15,440,875 | 54,566 | 7,138,574 | 1,862 | 238,471 |  |  | 20,908 | 1,951,817 | 179,123 | 24,769,737 |
| TOTAL |  | 216,538 | 37,171,569 | 312,975 | 50,112,286 | 62,551 | 7,649,682 | 108,126 | 26,072,606 | 42,490 | 7,162,232 | 742,680 | 128,168,375 |
| CRUSTACEANS |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Palinuridae | Lobsters | 64,914 | 68,392,424 | 101,244 | 88,331,987 | 159,858 | 256,004,100 | 9,604 | 6,154,155 | 10,961 | 8,083,775 | 346,580 | 426,966,440 |
| Penaeidae | Crabs | 35,375 | 12,491,325 | 175,607 | 53,615,087 | 374,258 | 197,763,361 | 39,675 | 13,371,782 | 16,089 | 10,182,935 | 641,004 | 287,424,490 |
| Portunidae | Prawns | 60,862 | 27,915,080 | 308,151 | 128,515,168 | 105,222 | 47,857,782 | 457,937 | 198,602,929 | 13,904 | 9,452,100 | 946,076 | 412,343,058 |
|  |  | - |  |  |  |  |  |  |  |  |  |  | - |
| TOTAL |  | 161,151 | 108,798,828 | 585,002 | 270,462,242 | 639,338 | 501,625,243 | 507,216 | 218,128,866 | 40,954 | 27,718,810 | 1,933,661 | 1,126,733,989 |
| MISCELLANEOUS |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Octopodidae | Octopus | 279,436 | 79,879,691 | 358,029 | 93,940,116 | 203,405 | 23,670,502 | 63,827 | 18,353,906 | 34,182 | 8,703,135 | 938,880 | 224,547,349 |
| Loliginidae | Squids | 79,162 | 26,453,028 | 485,022 | 108,984,266 | 31,268 | 6,786,626 | 4,082 | 1,117,029 | 13,867 | 3,949,400 | 613,401 | 147,290,349 |
| Sepiidae | Cuttlefish | - |  |  |  |  |  |  |  |  |  | - | - |
| Holothuridae | Beche-de-mers | 14,666 | 2,468,620 | 254,138 | 37,935,380 | 19,243 | 37,495,319 | 66,378 | 18,208,351 | 1,789 | 104,370 | 356,213 | 96,212,040 |
|  | Oysters | 7,063 | 2,960,433 | 135,449 | 12,311,061 | - | - | 12,431 | 2,202,305 | - | - | 154,944 | 17,473,799 |
|  | Marine shells | - |  |  |  |  |  |  |  |  |  | - | - |
| TOTAL |  | 380,327 | 111,761,772 | 1,232,639 | 253,170,822 | 253,916 | 67,952,447 | 146,718 | 39,881,590 | 49,838 | 12,756,905 | 2,063,438 | 485,523,537 |
| TOTAL MARINE |  | 4,053,003 | 1,001,094,796 | 11,189,918 | 1,486,623,157 | 7,817,660 | 1,214,531,491 | 2,052,739 | 673,858,903 | 557,639 | 101,468,838 | 25,670,960 | 4,477,577,184 |

Table 3. 2 Marine fish landing by species, weight, value and by counties 2019

| County | Kilifi |  | Kwale |  | Lamu |  | Mombasa |  | Tana River |  | Total |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Catch ( Kg ) | Value | Catch (Kg) | Value | Catch (Kg) | Value | Catch ( Kg ) | Value | Catch (Kg) | Value | Catch ( Kg ) | Value |
| Marine fishes |  |  |  |  |  |  |  |  |  |  |  |  |
| Demersals | 3,072,794 | 650,276,803 | 2,641,647 | 331,961,234 | 5,085,819 | 516,452,730 | 1,014,119 | 281,118,283 | 921,547 | 111,256,937 | 12,735,927 | 1,891,065,987 |
| Pelagics | 2,784,497 | 514,663,115 | 1,849,992 | 205,708,226 | 536,627 | 99,147,028 | 456,698 | 93,259,536 | 151,904 | 15,292,740 | 5,779,719 | 928,070,645 |
| Sharks and rays | 437,301 | 72,986,706 | 158,335 | 26,426,530 | 49,757 | 8,304,491 | 165,455 | 34,215,384 | 30,688 | 5,121,883 | 841,535 | 147,054,994 |
| Sub Total | 6,294,592 | 1,237,926,624 | 4,649,975 | 564,095,990 | 5,672,203 | 623,904,249 | 1,636,272 | 408,593,203 | 1,104,139 | 131,671,560 | 19,357,181 | 2,966,191,625 |
| Crustacean | 333,343 | 169,357,416 | 258,496 | 63,499,831 | 526,025 | 480,123,034 | 456,657 | 176,665,032 | 72,666 | 27,298,130 | 1,647,186 | 916,943,443 |
| Molluscs | 685,654 | 149,109,790 | 921,531 | 115,635,960 | 233,005 | 66,118,605 | 184,884 | 41,212,200 | 256,559 | 25,814,444 | 2,281,633 | 397,890,998 |
| TOTALS | 7,313,588 | 1,556,393,830 | 5,830,001 | 743,231,781 | 6,431,233 | 1,170,145,888 | 2,277,813 | 626,470,435 | 1,433,364 | 184,784,133 | 23,286,000 | 4,281,026,067 |

### 3.2 MARINE INDUSTRIAL LANDINGS

### 3.2.1 Trawling

The shallow water prawn fishery sector is significant to the national economy of Kenya as well as the coast region by contributing to employment, food security and income generation through local and export markets. To optimize and sustain the benefits from the fishery a management plan was developed and gazetted in 2010 (Morel et al., 2007).

Current information on the status of different marine fisheries resources in Kenya is needed in order to update management regulations within the plan and provide guidelines to ensure optimum benefits to the coastal communities and the nation. To provide and update information and data on the status of the fish stocks to support improved management of the country's marine and coastal fishery resources, one of the most cost effective means of collecting data and information of commercial fisheries is through a fisheries observer program. Four vessels were issued with licenses to fish for shallow water prawn fishery. Consequently, 5 industrial trawl vessels were licensed in 2019 for deep water trawling.

### 3.2.2 Shallow Water Prawn Fishery

## Catch, Effort, Species Composition and value of landings in 2019

During the year under review, the semi-industrial fleet had 4 licensed trawlers. A total of 535 tons of prawns, assorted fin fish species, others and trash with an estimated ex-vessel value of Kshs. 186 million Kshs. were landed by the industrial trawlers (Table 18, Figure 30). This production reflected an increase of $2.8 \%$ in total catch from last year's (2018) production of 520 tons with an ex-vessel value of Kshs. 190 million Kshs. The notable increase in value and catch was due to trawling in the deeper waters after the closure of the shallow fishing season where deep water prawns and lobsters are the main targets.

Table 3. 3 Catch, Effort, Species Composition and Value of Landings in 2019 Fishing Effort

| No. of vessels | 4 |
| :--- | :--- |
| No. of fishing days | 460 |
| No. of nets | 7 |
| Fishing Distance(nm) | $3.0-9.1$ |
| Fishing Depth(m) | $6.6-62$ |

## Species Composition and value of landings in 2019

During the year under review, a total of 535.2 MT was caught which was a $2.8 \%$ increase compared to 2018 which recorded a total of 520.4 MT. The catch was valued at Kshs. 185.9 million compared to the value of Kshs 189.6 million in 2018. The landed catch comprised of prawns, assorted finfish species, others and trash were landed by the industrial trawlers (Table 3.4). The other species consisted of octopus, squids, cuttlefish, lobsters and Crabs.

Table 3. 4 Monthly fish catch from shallow prawn trawl fishery, 2019

| MonthsPrawns <br> $(\mathbf{K g})$ | Fin <br> Fish <br> $(\mathbf{K g})$ | Others <br> $(\mathbf{K g})$ | Total <br> catch <br> $(\mathbf{K g})$ | Trash <br> $(\mathbf{K g})$ | Value (Kshs) |  |
| ---: | ---: | :--- | :--- | :--- | :--- | :--- |
| April | 17,496 | 98,679 | 283 | 116,458 | 2,364 | $35,552,950$ |
| May | 26,320 | 42,415 | 25 | 68,760 | 604 | $32,177,250$ |
| June | 14,305 | 42,187 | 25 | 56,517 | 433 | $21,318,150$ |
| July | 16,722 | 63,751 | 24 | 80,497 | 193 | $27,806,000$ |
| August | 13,730 | 63,069 | 5 | 76,804 | 420 | $24,972,050$ |
| September | 10,000 | 58,853 | 18 | 68,871 | 915 | $20,775,100$ |
| October | 14,045 | 53,159 | 66 | 67,270 | 136 | $23,288,800$ |
| Total | $\mathbf{1 1 2 , 6 1 8}$ | $\mathbf{4 2 2 , 1 1 3}$ | $\mathbf{4 8 6}$ | $\mathbf{5 3 5 , 2 1 7}$ | $\mathbf{5 , 0 6 5}$ | $185,900,300$ |

The month that registered the highest production was April at 116.5 MT with an ex vessel value of Kshs 35.6 million whereas the least catch was June at 56.5 MT valued at Kshs 21.3 million (Table 3.4).


Fig 3. 5 Monthly trends in catch levels and value from the shallow prawn trawl fishery, 2019

### 3.2.3 Deep water trawl fishery

## Catch, Effort, Species Composition and Value of Landings in 2019

## Fishing Effort

A total of 5 industrial trawl vessels were licensed to fish for deep water fish resources in 2019. While 3 of the vessels fished during shallow water off season, two vessels fished from January to December. The vessel fished for a maximum of 510 fishing days within 3.2-14 nautical miles from the baseline and at depths of between $6.8-280 \mathrm{~m}$.
During the year under review, a total of 625.8 tons which was an increase compared to a total of 141 tons caught in 2018. The catch was valued at Kshs 170 Million an increase compared to Kshs 42.3 Million in 2018. This could be attributed to the fact that deep water trawlers carried out their fishing operations throughout the year in 2019 as opposed to 2018 whereby fishing took place in only four months. There are some shallow water prawn trawlers that had been licensed to fish in the deep sea during the seasonal closure of the shallow water prawn fishery.
The highest production was recorded in the month of December at 175.2 MT with an ex vessel value of Kshs 39.3 million and the least catch was recorded in the month of April (1.4 MT) with an ex-vessel value of Kshs 1.1 million (Figure 3.5).

Table 3. 5 Monthly fish catch from trawl fishery off Malindi-Ungwana Bay (deep sea), 2019

| Months | Prawns(Kg) | Finfish(Kg) | Others <br> $(\mathbf{K g})$ | Total (Kg) | Trash (Kg) | Value(M' Kshs) |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| January | 6,457 | 24,177 | 7,792 | 38,426 | 5,779 | $12,594,575$ |
| February | 5,076 | 4,495 | 1,197 | 10,768 | - | $5,766,650$ |
| March | 12,755 | 2,756 | 484 | 15,995 | - | $12,151,700$ |
| April | 1,134 | 200 | 92 | 1,426 | - | $1,083,600$ |
| May | 2,428 | 3,140 | 64 | 5,632 | 404 | $2,829,200$ |
| June | 5,165 | 12,760 | 107 | 18,032 | 1,115 | $7,227,250$ |
| July | 5,261 | 39,032 | 134 | 44,427 | 531 | $12,574,800$ |
| August | 7,686 | 70,431 | 82 | 78,199 | 4,287 | $21,024,100$ |
| September | 1,917 | 51,275 | 72 | 53,264 | 625 | $22,253,300$ |
| October | 4,987 | 60,548 | 1,869 | 67,404 | 11,342 | $17,065,150$ |
| November | 4,190 | 109,611 | 3,178 | 116,979 | 2,920 | $26,487,575$ |
| December | 5,658 | 163,998 | 5,576 | 175,232 | 675 | $39,285,800$ |
| Grand Tota | $\mathbf{6 2 , 7 1 4}$ | $\mathbf{5 4 2 , 4 2 3}$ | $\mathbf{2 0 , 6 4 6}$ | $\mathbf{6 2 5 , 7 8 3}$ | $\mathbf{2 7 , 6 7 8}$ | $\mathbf{1 7 0 , 0 8 8 , 7 0 0}$ |



Fig 3. 6 Monthly trends in catch levels and value from the trawl fishery off MalindiUngwana Bay (deep sea), 2019

## Deepwater crab pot fishery

Two deep water crab longline pot vessels were licensed to fish beyond 12 nm . These vessels target deep-water crab fishery of the species Chaceon fenneri. The total number of traps deployed were 53,807 with most traps deployed in the month of January $(30,256)$. During 2019, a total of 38.1 tons of deep water crabs were caught valued at Kshs. 19.0 million. from a total of 53,807 traps.
Table 3. 6 Monthly fish catch from the deep sea pot-crab fishery, 2019

| Months | No. of traps | Crabs (Chaceon <br> fenneri) <br> (Kgs) | Value (Kshs) |
| :--- | :--- | :--- | :--- |
| January | 30,256 | 2,025 | $1,012,500$ |
| February | 1,739 | 175 | 87,500 |
| April | 1,766 | 3,292 | $1,646,000$ |
| May | 718 | 535 | 267,500 |
| July | 3,388 | 5,221 | $2,610,500$ |
| August | 4,829 | 7,351 | $3,675,500$ |
| September | 1,366 | 3,359 | $1,679,500$ |
| October | 1,261 | 2,037 | $1,018,500$ |
| November | 5,166 | 6,140 | $3,070,000$ |
| December | 3,318 | 8,008 | $4,004,000$ |
| Total | $\mathbf{5 3 8 0 7}$ | $\mathbf{3 8 1 4 3}$ | $\mathbf{1 9 , 0 7 1 , 5 0 0}$ |

The highest catch was recorded in the month of December estimated at 8 tons and valued at Kshs. 4 million, followed by August ( 7.4 tons) valued at Kshs 3.7 tons (Table 3.6). The lowest catch was in the month of February where only 535 kg were caught.

## Catch (Kg) and value (Kshs) of C. fenneri (deepsea crabs) off MalindiUngwana Bay, 2019



Fig 3.7 Monthly trends in catch levels and value from the deep sea pot-crab fishery, 2019

## Industrial longline fishery

## Longlining

The longline fishery is conducted beyond the 12 nautical miles, within the 200 nautical miles in the Kenya's Exclusive Economic Zone (EEZ) and the high seas. Within the year under review, three industrial longline vessels were licensed to fish in the Kenya EEZ. The fishing effort was based on number of days fished, the number of hooked deployed, average length of setline and hours fished per set. The vessels fished for a total of 573 days, with a total of 4987 hooks. The average length of the setline for the three vessels was $80,466,87,294$ and the average fishing hours per set was 20.88 .

Table 3. 7 Monthly fish catch from Longline offshore fishery, 2019

| Months | Barracuda | Bigeye tuna | Blue sharks | Common dolphinfish/ Dorado | Indopacifi <br> csail fish | Mako <br> sharks | Oil fish/ <br> Escolar | Other <br> marlins | Other <br> sharks |  | $\begin{aligned} & \text { Other } \\ & \text { species } \end{aligned}$ | Silky <br> sharks | $\begin{aligned} & \text { Sword } \\ & \text { fish } \end{aligned}$ | $\begin{aligned} & \text { Total } \\ & (\mathrm{Kg}) \end{aligned}$ | Value (Kshs) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| January | 0 | 14,088 | 7,274 | 0 | 123 | 1,510 | 26 | 0 |  | 0 | 3,306 | 304 | 17,342 | 43,973 | 12,312,440 |
| February | 0 | 858 | 9,656 | 0 |  | 585 | 0 | 0 |  | 0 | 4,068 | 0 | 19,250 | 34,417 | 9,636,760 |
| March | 0 | 4,922 | 3,065 | 0 | 38 | 74 | 0 | 0 |  | 0 | 2,413 | 327 | 5,544 | 16,383 | 4,587,240 |
| April | 0 | 35,017 | 7,189 | 0 | 193 | 745 | 0 | 0 |  | 0 | 8,329 | 588 | 18,055 | 70,116 | 19,632,480 |
| May | 0 | 41,819 | 5,240 | 0 | 1,131 | 669 | 0 | 0 |  | 0 | 5,547 | 0 | 15,287 | 69,693 | 19,514,040 |
| June | 28 | 5,234 | 9,536 | 106 | 333 | 1,695 | 13 | 0 |  | 0 | 1,267 | 142 | 32,066 | 50,420 | 14,117,600 |
| July | 73 | 40,260 | 17,210 | 24 | 141 | 2,902 | 105 | 314 |  | 0 | 944 | 711 | 77,378 | 140,062 | 39,217,360 |
| August | 124 | 10,242 | 12,114 | 18 | 59 | 2,445 | 128 | 349 |  | 225 | 176 | 772 | 47,230 | 73,882 | 20,686,960 |
| September | 186 | 16,667 | 13,050 | 0 | 58 | 1,348 | 75 | 111 |  | 75 | 547 | 922 | 28,693 | 61,732 | 17,284,960 |
| October | 142 | 31,479 | 3,351 | 0 | 248 | 2,913 | 250 | 194 |  | 338 | 3,786 | 1,526 | 59,558 | 103,785 | 29,059,800 |
| November | 28 | 11,032 | 4,291 | 0 | 859 | 1,285 | 65 | 134 |  | 174 | 1,335 | 594 | 19,185 | 38,982 | 10,914,960 |
| December | 120 | 25,757 | 8,189 | 0 | 1,794 | 2,912 | 235 | 549 |  | 51 | 853 | 2,003 | 48,697 | 91,160 | 25,524,800 |
| Total | 701 | 237,375 | 100,165 | 148 | 4,977 | 19,083 | 897 | 1,651 |  | 863 | 32,571 | 7,889 | 388,285 | 794,605 | 222,489,400 |

Longline fish catches and values, 2019


Fig 3. 8 Longline fish catches and Values in 2019

### 4.0 EXPORTS OF FISH AND FISHERY PRODUCTS

During the period under review, a total of 8821 metric tons of fish and fishery products were exported earning the country Kshs. 3.4 billion in foreign exchange. This was a $21.7 \%$ increase equivalent to 1571 metric tons from the previous year of 7250 metric tons. The leading export products were 1399 metric tons of molluscs valued at Kshs 572 million, 867 metric tons of Nile perch valued at Kshs 342 million, 509 metric tons of crustacea valued at Kshs 286 million. In the marine sub-sector only 14 metric tons of tuna valued at 4.5 million were processed compared to 1,915 metric tons in the previous year 2015 (Odoli et al., 2019).

The main markets for the marine ornamental fishes were the EU, USA, China and Japan (Figure 4.1).


Fig 4. 1 Exports Products by destinations- 2019
By product types, molluscs was the leading export product 572 million Kshs representing 16\% of the total export value from Kenya. Nile perch, crustaceans and sword fish represented $10.2 \%, 6 \%$ and $2.5 \%$ of the export respectively for 2016. Other export products were lobsters, prawns and dried tilapia representing $4 \%, 4 \%$ and $2 \%$ of the export values respectively (Figure 4.2). The main constraints faced by all exporters of fish and fishery products during the year under review were international market competition and insufficient supply of raw materials.


Fig 4. 2 Exports value of fish by product type in millions of Kshs during 2019

Table 4. 1 Exports of Fish and Fishery Products 2019

| Commodity | M. Tons | 000Kshs | \% Quantity | \% Value |
| :---: | :---: | :---: | :---: | :---: |
| Other Fish | 4,868 | 1,185,508.82 | 57.3 | 35.1 |
| Molluscs | 1,399 | 571,720.42 | 16.5 | 16.9 |
| Nile Perch | 867 | 341,945.54 | 10.2 | 10.1 |
| Crustaceans | 509 | 285,995.13 | 6 | 8.5 |
| Swordfish | 214 | 118,177.22 | 2.5 | 3.5 |
| Fillets | 181 | 3,792.74 | 2.1 | 0.1 |
| Live, fresh or chilled | 117 | 24,897.67 | 1.4 | 0.7 |
| Fish heads, tails and maws | 107 | 572,083.63 | 1.3 | 16.9 |
| Sharks | 81 | 16,220.19 | 1 | 0.5 |
| Tilapia | 56 | 1,512.05 | 0.7 | 0 |
| Livers and roes | 55 | 240,544.65 | 0.6 | 7.1 |
| Crab | 22 | 8,646.81 | 0.3 | 0.3 |
| Yellowfin Tuna | 9 | 3,011.27 | 0.1 | 0.1 |
| Bigeye tuna | 5 | 1,493.68 | 0.1 | 0 |
| Others | 6 | 3,209.86 | 0.1 | 0.1 |
| Sub-Total | 8,496 | 3,378,759.69 | 100 | 100 |
| Live Fish | M. Tons | 000Kshs | \% Quantity | \% Value |
| Live Fish | 215 | 22,518.23 | 66.2 | 78.2 |
| live ornamental fish | 109.65 | 6,260.96 | 33.7 | 21.7 |
| Live ornamental freshwater fish. | 0.31 | 9.31 | 0.1 | 0 |
| Sub-Total | 324.96 | 28,788.50 | 100 | 100 |
| GRAND TOTAL | 8,821,248 | 3,407,548,189 |  |  |

### 4.1 Marine Aquarium exports

### 4.1.1 Aquarium Fin Fish

In 2019, 297,367 aquarium fish were exported compared with an average of 366,776 fish exported in 2015. This represented a $18.9 \%$ decline in the volumes of aquarium fish exported. The trend of aquarium fish export between 2010 and 2019 is shown in Figure 4.3. Twenty species made up $51.2 \%$ of the total exports, with the top 5 species being Paracanthurus hepatus, Centropyge acanthops, Anthias squamipinnis, Pomacanthus-chrysurus and Ecenius midas (table 4.2) The dominance of these species in the export market is similar to that of 2018.


Fig 4. 3 Annual trends of aquarium fish exports in numbers and value in during 2010-2019.
Table 4. 2 The monthly composition of the top 20 most exported marine aquarium species in 2019

| Species | Common Name | Number | Value (Kshs) |
| :---: | :---: | :---: | :---: |
| 1 Paracanthurus hepatus | Blue Surgeonfish | 11361 | 2,618,848,848 |
| 2 Centropyge acanthops | Orangeback Angelfish | 11485 | 1,230,730,300 |
| 3 Anthias squamipinnis | Lyretail Coralfish | 18721 | 990,429,000 |
| 4 Pomacanthus-chrysurus | Goldtail Angelfish | 1230 | 829,769,925 |
| 5 Ecenius midas | Golden Blenny | 7492 | 795,911,300 |
| 6 Chromis viridis | Blue-green Chromis | 20685 | 788,446,750 |
| 7 Acanthurus leucosternon | Powder Blue Tang | 4816 | 726,041,550 |
| 8 Nemateleotris manificia | Fire Goby | 8478 | 687,717,375 |
| 9 Arothron citrinellus | Black-Spotted Puffer | 453 | 646,869,500 |
| 10 Halichoeres iridis | Rainbow Wrasse | 6177 | 634,989,200 |
| 11 Valenciennea strigata | Bluestreak Goby | 8399 | 612,937,875 |
| 12 Labroides dimidiatus | Bluestreak Cleaner Wrasse | 12613 | 580,779,335 |
| 13 Pseudocheilinus hexataenia | Six-line Wrasse | 9024 | 481,361,525 |
| 14 Chromis Vanderbilt | Vanderbilt's Chromis | 10728 | 480,091,250 |
| 15 Zebrasoma Gemmatum | Spotted Tang | 174 | 480,022,750 |
| 16 Salarias fasciatus | Lawnmower Blenny | 10621 | 465,369,750 |
| 17 Zebrasoma xanthurum | Yellowtail Tang | 865 | 410,910,000 |
| 18 Balistoides conspicillum | Clown Triggerfish | 118 | 392,052,000 |
| 19 Macropharyngodon bipartitus | Rare Wrasse | 5446 | 389,385,047 |
| 20 Anampses meleagrides | Spotted Wrasse | 3394 | 360,592,075 |
| 21 Others |  | 145087 | 16,616,480,344 |
| 22 Grand Total |  | 297367 | 31,219,735,698 |

### 4.1.2 Invertebrates

The number of marine invertebrates exported in 2019 was 133,844 valued at 7.3 million which was an increase of $57 \%$ from compared to 191,672 invertebrates exported in 2018 (Figure 4.4). Twenty species made up $75.3 \%$ of the invertebrates exports, with the top 5 species being Lysmata grabhanii, Heteractis magnifica, Sarcophyton spp, Hymenocera picta and Clibinareus sp. (table 4.3).


Fig 4. 4 Annual trends in the marine invertebrates' exports in numbers and value during 2010-2019

Table 4. 3The monthly composition of the top 20 most exported marine invertebrate species in 2019

| Species | Number | Values( Ksh, 000) |
| :--- | :---: | :---: |
| Lysmata - grabhanii | 14,363 | 13,286 |
| Heteractis Magnifica | 4,721 | 5,343 |
| Sarcophyton spp. | 2,538 | 4,075 |
| Hymenocera - picta | 4,370 | 3,769 |
| Clibinareus spp. | 20,842 | 3,671 |
| Nerita - spp | 17,913 | 2,933 |
| Hippolysmata spp. | 2,974 | 2,845 |
| Cespitularia spp | 1,041 | 2,497 |
| Radianthus spp. | 1,366 | 2,412 |
| Dolabella spp. | 4,894 | 2,377 |
| Lobophytum spp. | 1,010 | 1,730 |
| Stichodactyla - spp. | 640 | 1,728 |
| Cerithium spp. | 10,486 | 1,671 |
| Stoichactis spp. | 1,130 | 1,437 |
| Cladiella spp. | 870 | 1,398 |
| Protogaster spp. | 2,579 | 1,250 |
| Capnella spp. | 878 | 1,228 |
| Petrolisthes spp. | 2,121 | 960 |
| Lunella coronata | 5,220 | 733 |
| Sabellastarte spp. | 792 | 699 |
| others | 33,096 | 17,519 |
| Grand Total | $\mathbf{1 3 3 , 8 4 4}$ | 73,562 |

### 5.0 IMPORTS OF FISH AND FISHERY PRODUCTS

In 2019, Kenya imported 22,813 metric tons of fish and fishery products worth Kshs 2.8 billion (Table 5.1). The value of imported fish was 0.5 billion Kenya shillings less than the exported fish. The imports were mainly composed of mackerel 7609 metric tons (33\%), Oreochromis niloticus 3016 ( $13.2 \%$ of the total fish and fishery products imported during the year. These were followed by skipjack Tuna 508 metric tons, sardines 335 metric tons and salmons 149 metric ton (1.4\%). The imports originated largely from Asian countries, notably China, Korea and Vietnam with most of the Oreochromis niloticus was imported from China, Tanzania and Uganda (Fig 5.2).


Fig 5. 1 Import of fish and fish products by quantities (MT) for 2019


■ China $\quad$ Tanzania $\quad$ Uganda $\quad$ Thailand $\quad$ Taiwan $\quad$ Oman $\quad$ Norway $\quad$ Vietnam $\square$ Indonesia $\square$ Others
Fig 5. 2 Fish imports in tons by Country of origin in 2019

Table 5. 1 Imports of Fish and Fishery Products 2019

| Product | Quantity (M. <br> Tons) | Value <br> ('000Kshs) | $\%$ <br> Quantity | \% <br> Value |
| :--- | ---: | ---: | ---: | ---: |
| Other Fish | 10,851 | $1,267,239$ | 47.57 | 45.28 |
| Mackerel | 7,609 | 849,879 | 33.35 | 30.36 |
| Tilapia | 3,016 | 440,241 | 13.22 | 15.73 |
| Skipjack Tuna | 508 | 102,838 | 2.23 | 3.67 |
| Sardines | 335 | 22,055 | 1.47 | 0.79 |
| Skipjack tuna | 235 | 24,990 | 1.03 | 0.89 |
| Salmon | 95 | 13,056 | 0.42 | 0.47 |
| Atlantic salmon | 54 | 13,351 | 0.24 | 0.48 |
| Crustaceans | 38 | 28,487 | 0.17 | 1.02 |
| shrimps and prawns | 21 | 12,242 | 0.09 | 0.44 |
| Molluscs | 11 | 5,111 | 0.05 | 0.18 |
| Nile Perch | 10 | 3,187 | 0.04 | 0.11 |
| live ornamental fish | 6 | 2,175 | 0.03 | 0.08 |
| Salmon | 5 | 3,065 | 0.02 | 0.11 |
| Caviar | 4 | 2,111 | 0.02 | 0.08 |
| Anchovies | 3 | 1,738 | 0.01 | 0.06 |
| Trout | 3 | 4,162 | 0.01 | 0.15 |
| Other crustaceans | 3 | 261 | 0.01 | 0.01 |
| Live, fresh or <br> chilled | 2 | 1,360 | 0.01 | 0.05 |
| Others | $\mathbf{2 2 , 8 1 3}$ | $\mathbf{2 , 7 9 8 , 9 5 1}$ | $\mathbf{1 0 0}$ | $\mathbf{1 0 0}$ |
| Grand Total |  |  |  |  |

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